



WHOLE FAMILY LAW
& Mediation

CLIENT INTAKE QUESTIONNAIRE - MEDIATION

Date _____

CONTACT INFORMATION

Name _____ Date of Birth _____

Home Phone _____ Cell _____

Home Address _____

City _____ State _____ Zip _____

Employer: _____ Job Title: _____

Employer Address: _____ Approx Salary: _____

Home E-mail Address: _____

What is the best way for us to contact you? _____

Spouse's or Partner's name: _____

BACKGROUND INFORMATION

Date of marriage (if any): _____ Place of Marriage : _____

CHILDREN	Date of Birth	Age	Living With
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Is this your first marriage? _____ Do you have any children from prior marriage? _____

Are there any court orders presently in place? (please bring all court documents with you) Y / N

Are you concerned, for any reason, about being in the same room as the other party/parties to this action or are you concerned at all about your physical safety?

Is there anything else that the mediator should know before the mediation?

Do you reside in the same home with your spouse? _____ If no, date of separation? _____

Who moved out of the home? _____

What are you here to discuss? Separation Staying Married Divorce Unsure Other

Which of you first expressed interest in divorce or separation? _____

Which of you presently wants the separation or divorce? _____

THERAPIST INFORMATION

Are you presently in therapy? _____ (optional) Therapist name _____

Have you and your spouse/partner participated in couple's therapy? _____ Presently in therapy? _____

If yes, when? _____ (optional) Therapist's name: _____

ATTORNEY INFORMATION

Have you consulted with or retained an attorney? _____

Attorney Name _____ Phone _____

Firm Name and Address _____

RESOLUTION: Please summarize briefly what you are looking to address through mediation, including your overall goals and any ideas you have for resolution:

REFERRAL INFORMATION

How did you hear about Whole Family Law and Mediation? (internet, friend, article, etc.)

We occasionally send out e-newsletters and other information about communication, conflict resolution, and co-parenting. May we add you to our e-mailing list? _____

Signature: _____

Name: _____